



December 7, 2016

SERVICE LIST

jdietrich@casselsbrock.com
tel: 416.860.5223
fax: 416.640.3144

Dear Sirs/Mesdames:

**Re: JCF Capital ULC ("JCF") v Talon International Inc. et al.,
Court File No. CV-16-11573-00CL (the "Receivership Proceedings")**

We are counsel to FTI Consulting Canada Inc. in its capacity as court-appointed receiver of certain assets of the respondents in the above noted Receivership Proceedings pursuant to an order of Justice Hainey made on November 1, 2016 (the "**Appointment Order**"). We write to provide an update to the Service List of upcoming scheduled Court appearances.

Specifically, the Court has booked time on Tuesday, December 20, 2016 as well as Wednesday, January 4, 2017 to hear motions in the Receivership Proceedings.

The Receiver understands that JCF will be bringing a motion returnable December 20, 2016 to seek certain amendments to the Appointment Order and it is JCF's intention to serve motion materials later this week.

The January 4, 2017 time is intended to be used for the hearing of a motion to be brought by the Receiver for approval of a sale process. It is anticipated that motion will be served later this month.

Should you have any questions, please contact the undersigned.

Yours truly,

A handwritten signature in blue ink, appearing to read "Jane Dietrich", is written over the "Yours truly," text.

Jane Dietrich
Partner

JOD/sw